UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

OLD LADDER LITIGATION CO. LLC, as Liquidation Designee on behalf of the Liquidation Trust,

Plaintiff,

٧.

Case No. 08 CV 0876 (RMB) (THK)

NOTICE OF APPEARANCE

INVESTCORP BANK B.S.C., et al.,

Defendants.

PLEASE TAKE NOTICE that Bruce D. Angiolillo of the law firm of Simpson Thacher & Bartlett LLP hereby appears as counsel for defendant The Heiner Family Trust in this action and requests that all subsequent papers be served upon this firm at the address indicated below.

Dated:

May 23, 2008

New York, New York

SIMPSON THACHER & BARTLETT LLP

By: s/Bruce D. Angiolillo

Bruce D. Angiolillo bangiolillo@stblaw.com

David J. Woll

dwoll@stblaw.com

Daniel J. Paisley

dpaisley@stblaw.com

425 Lexington Avenue

New York, New York 10017-3954

Telephone: (212) 455-2000

Facsimile: (212) 455-2502

Attorneys for The Heiner Family Trust